



Announcement Summary

Entity name

REDIVIUM LIMITED

Date of this announcement

Friday January 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 19-JAN-2027	25,000,000	19/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDIVIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52099862129

1.3 ASX issuer code

RIL

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as part of a transaction previously announced in an Appendix 3B on 15 January 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-JAN-2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The material terms & conditions were provided in a separate announcement on 15 January 2024.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02763161>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

19/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One (1) fully paid ordinary share (ASX:RIL) per one (1) option exercised.

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B lodged on 15 January 2024.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were issued as previously announced to the market in an Appendix 3B on 15 January 2024.

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

As advisory fee as signing of a corporate advisory engagement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIL : ORDINARY FULLY PAID	2,730,854,809

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RILAO : OPTION EXPIRING 05-OCT-2027 EX \$0.035	25,000,000
RILAM : OPTION EXPIRING 05-OCT-2027 EX \$0.015	25,000,000
RILAP : PERFORMANCE RIGHTS	18,750,000
RILAN : OPTION EXPIRING 05-OCT-2027 EX \$0.025	25,000,000
RILAL : ORDINARY FULLY PAID RESTRICTED	647,500,653
RILAI : OPTION EXPIRING 25-NOV-2025 EX \$0.061	55,000,000
RILAJ : OPTION EXPIRING 25-NOV-2025 EX \$0.032	5,000,000
RILAK : OPTION EXPIRING 25-NOV-2025 EX VARIOUS PRICES	5,000,000
RILAB : OPTION EXPIRING 27-NOV-2027 EX \$0.015	30,000,000
RILAC : OPTION EXPIRING 27-NOV-2027 EX \$0.025	30,000,000
New class - code to be confirmed : OPTION EXPIRING 19-JAN-2027	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

25,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No